

The BITS organization will host a security forum in October and is extending an invitation to participate to FS/ISAC Premier and above members that are not members of BITS. For registration information and complete agenda details, please contact Keviar Warner at (202)589-2435 or fax (202) 289-0193 or via email at keviar@fsround.org. The cost of attendance at this timely and thought-provoking all-day forum will be \$275.00.

***PROTECTING THE CORE FORUM:
STRATEGIES FOR SECURING YOUR TECHNOLOGY INFRASTRUCTURE***

**October 6, 2004, 9:00 AM – 5:00 PM ET
Loews L'Enfant Plaza
Washington, D.C.**

Financial institutions work in a rapidly evolving threat environment. The volume and sophistication of cyber attacks against our infrastructures is growing. Managing new technologies and responding to more rigorous regulatory and legislative oversight is increasingly challenging.

This invitation-only BITS Forum will allow member companies and invited vendors to come together to discuss how the significant risks and costs resulting from insecure devices, untrusted systems, and new threats/vulnerabilities impact core operations. During the Forum, executives from the financial services industry, federal government and top technology companies will share their perspectives as speakers and panelists.

The Forum will focus on sharing best practices and identifying solutions. Attendees will explore three critical areas:

- 1. *Creating strategies for evaluating internal and external risk***
- 2. *Deploying preventative measures in a dynamic environment***
- 3. *Identifying incident-management best practices***

This Forum is sponsored by the BITS Security and Risk Assessment (SRA) Working Group. The SRA is an outstanding resource to our industry. SRA member executives work together to solve critical security-related challenges. Through regular meetings in a trusted and confidential forum, SRA members work to strengthen their companies' information security infrastructure and collaborate with peers to respond to threats. This BITS Forum will be a key step in advancing the industry's interests in this critical and complex area.

Draft Agenda (9/8/04)

8:30	Registration and Continental Breakfast	
9:00 a.m.	Welcome and Opening Remarks	SRA Chairman: Landy Dutton, <i>Regions Financial Corporation</i> Forum Chairman: Eric Guerrino, <i>The Bank of New York Company, Inc.</i>
9:15 a.m.	Keynote Address	Tom Noonan, <i>ISS</i>
9:45 a.m.	Assessing Risks: Technology Infrastructure ■ Business Technologies – Old, New, Emerging	Moderator: Anish Bhimani, <i>JPMorgan Chase</i> Gary Hodge, <i>US Bancorp</i>

	<ul style="list-style-type: none"> ■ Accessibility – Who, Where, How ■ Threat Landscape – Internal vs. External ■ Regulatory - Impact and Compliance 	Joonho Lee, <i>Federal Reserve Bank of New York</i> Ed Amoroso, <i>AT&T</i>
11:00 a.m.	Break	
11:15 a.m.	Authentication - Risk vs. Readiness: Challenges and Solutions	Dr. Burt Kaliski, <i>RSA Security</i>
11:45 a.m.	Networking Lunch	
12:30 p.m.	Securing Senior Management Support for a Strong Information Security Program	Allan Paller, <i>SANS Institute</i>
1:00 p.m.	Deploying Protective Measures: More Art than Science <ul style="list-style-type: none"> ■ Intrusion Detection vs. Intrusion Prevention ■ Defense-in-Depth Strategy ■ Information Access: "Need-to-Know" ■ A New Challenge: Disposal of Storage Media 	Moderator: Tom Sinnott, <i>LaSalle Bank</i> Lori Blair, <i>Assurant</i> Ido Dubrawsky, <i>Cisco</i> Ken Schaeffler, <i>Comerica Incorporated</i> Eric Maiwald, <i>Burton Group</i>
2:15 p.m.	Break	
2:30 p.m.	Incident Management: Best Practices for Detection, Response, and Forensics <ul style="list-style-type: none"> ■ Detection and Response ■ Crisis Management ■ Monitoring and Reporting ■ Forensics ■ Industry Impact 	Moderator: Landy Dutton, <i>Regions Financial Corporation</i> Colin Whittaker, <i>APACS</i> Don Donahue, <i>Depository Trust & Clearing Corporation</i> Byron Collie, <i>The Goldman Sachs Group, Inc.</i> Rick Doten, <i>Netsec</i> Suzanne Gorman, <i>SLAC</i>
3:45 p.m.	Legal and Regulatory Complexity	Jeff Gillespie, <i>OCC</i>
4:15 p.m.	Linking Vulnerabilities to Future Risk	Howard Schmidt, <i>eBay</i>

4:45 p.m.	Closing Remarks/Next Steps	Eric Guerrino, <i>The Bank of New York Company, Inc.</i>
5:00 p.m.	Adjourn	